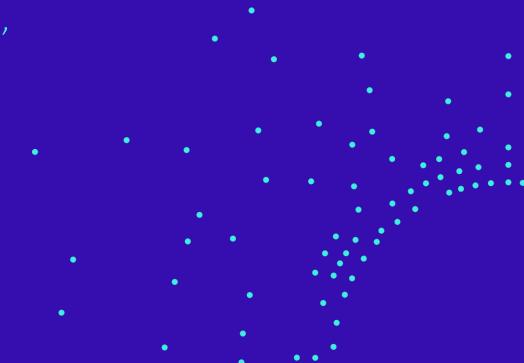


# The National Algaepilot Mongstad: production of microalgae for food and feed

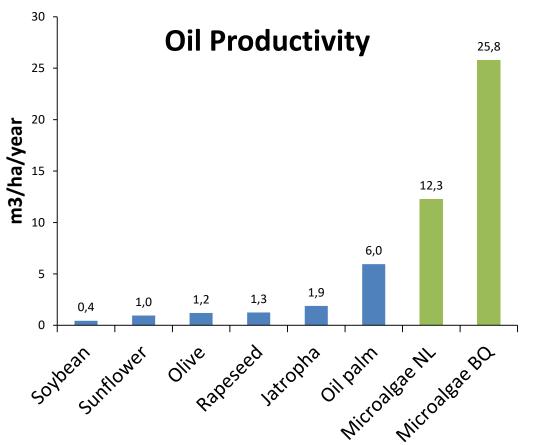
Dorinde Kleinegris, Hanna Böpple, Pia Steinrücken, Svein Rune Erga, Hans Kleivdal

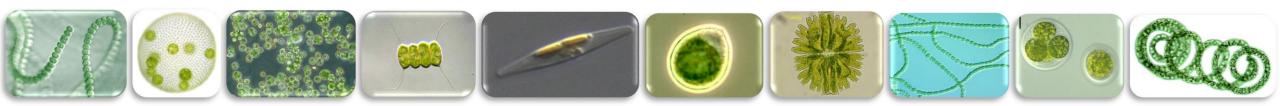


N C E

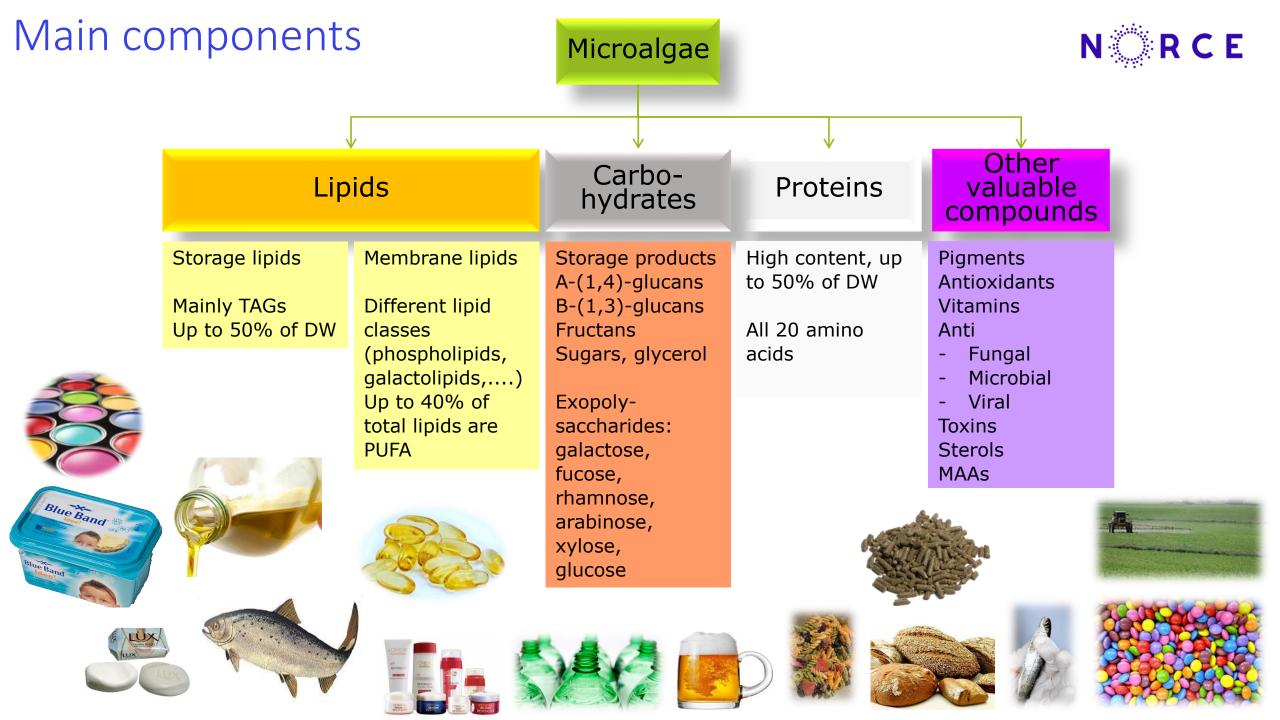
# Why microalgae?

- High diversity  $\rightarrow$  many products
- High areal productivity
- CO<sub>2</sub> mitigation
- No arable land
- Low water use
- Fresh water, seawater and wastewater
- Steer metabolism towards product of interest













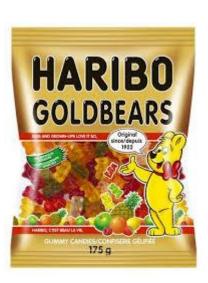




# Some microalgae products currently available in Norway











# Still a gap to bridge for commodities from microalgae **N R C E**

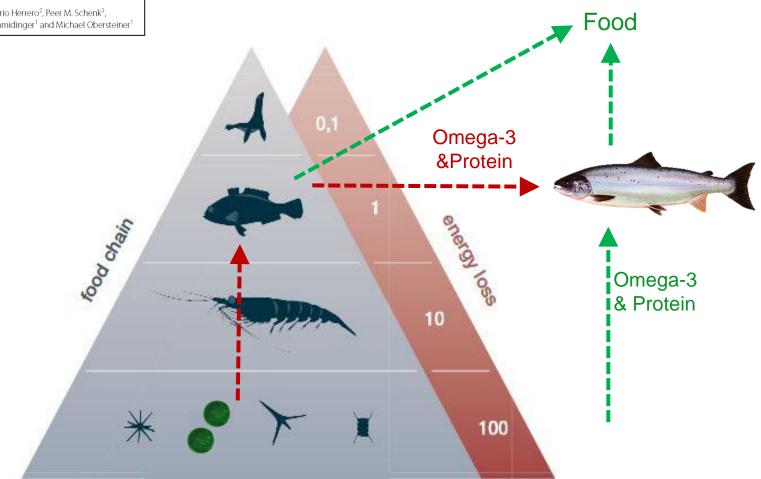


### **Commercial production challenges:**

- Product costs
- Scale
- Production chain analysis
- Market development





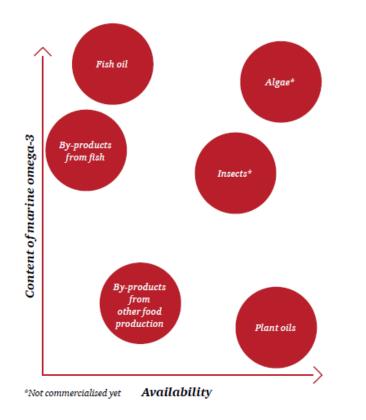


• Directly utilize the source of nutrients from the bottom of the chain

# Lack of available feed ingredients will be an important challenge in the long run



The availability of marine feed ingredients will be a critical issue only a couple of years from now. The availability of traditional fish meal and oil does not increase, while global aquaculture continues to grow.



The global supply of *fish meal and oil* has been static for decades,<sup>74</sup> and the share used for fish feed has increased rapidly. Finding new sources is urgent to ensure a high share of marine omega-3 in the future.

Using by-products is good from a sustainability perspective. *Fish by-products* is particularly positive as it supplements the marine content in the feed. 340,000 tonnes of whitefish by-products are thrown overboard annually in Norway.<sup>75</sup> Still, the availability will not be sufficient in the long run as it is a scarce resources.

Shifting from fish oil to *plant oil* has been the answer so far. Salmon now eat feed with a high share of plant based ingredients - plants which are produced on land which otherwise could have been used for for human consumption. In addition, the marine omega-3 content is low.

*Insects* are often mentioned as a future source of proteins for both humans and animals. If produced in a commercial scale, the availability will probably be good, and the price low. Insects may also be a potential source of omega-3.<sup>76</sup>

*Algae*, specifically microalgae, may be able to offer the best from both the animal and plant world. The algae may grow fast, and can be produced commercially on a large scale, and may also offer the desired marine oils the salmon is known and appreciated for.

**Sustainable growth towards 2050** PwC Seafood Barometer 2017 55.6% of leaders in the industry believe algae will be the most important ingredient in salmon feed in the future.

#### PwC's Point of View:

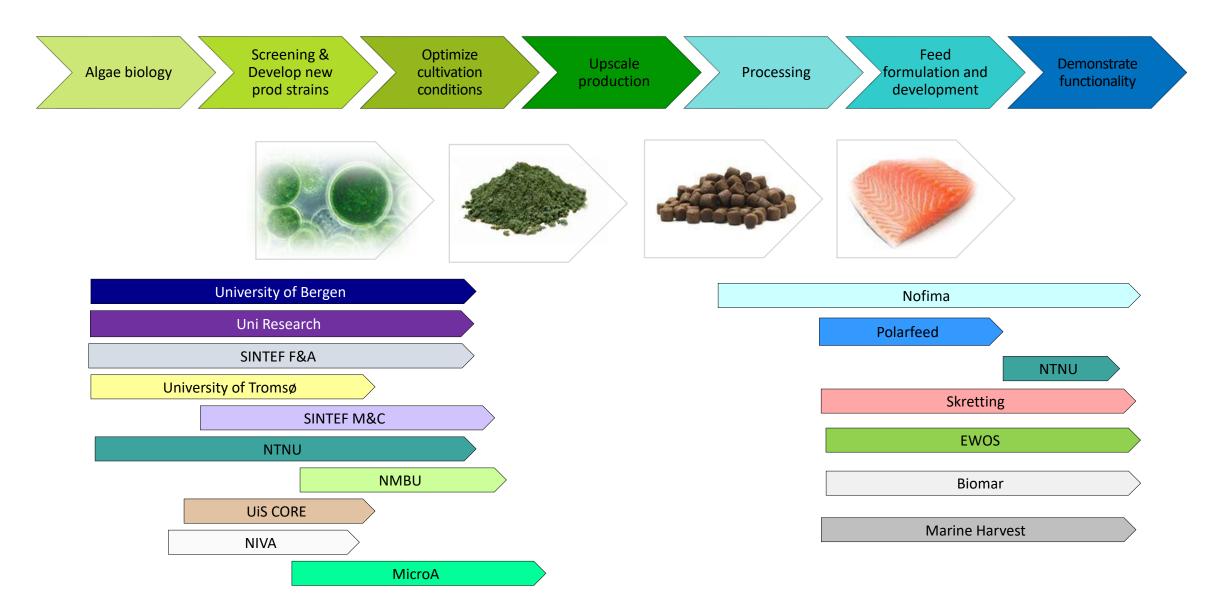
After solving the short term issues regarding lice and lice treatment, the next big challenge to overcome is where and how to find sustainable feed ingredients with the right nutritional content for salmon.

We believe that the salmon feed in 2050 will still have a high share of plant based ingredients, but with a significant share of algae and a small share of by-products. The share of traditional fish oil and meal will continue to fall.



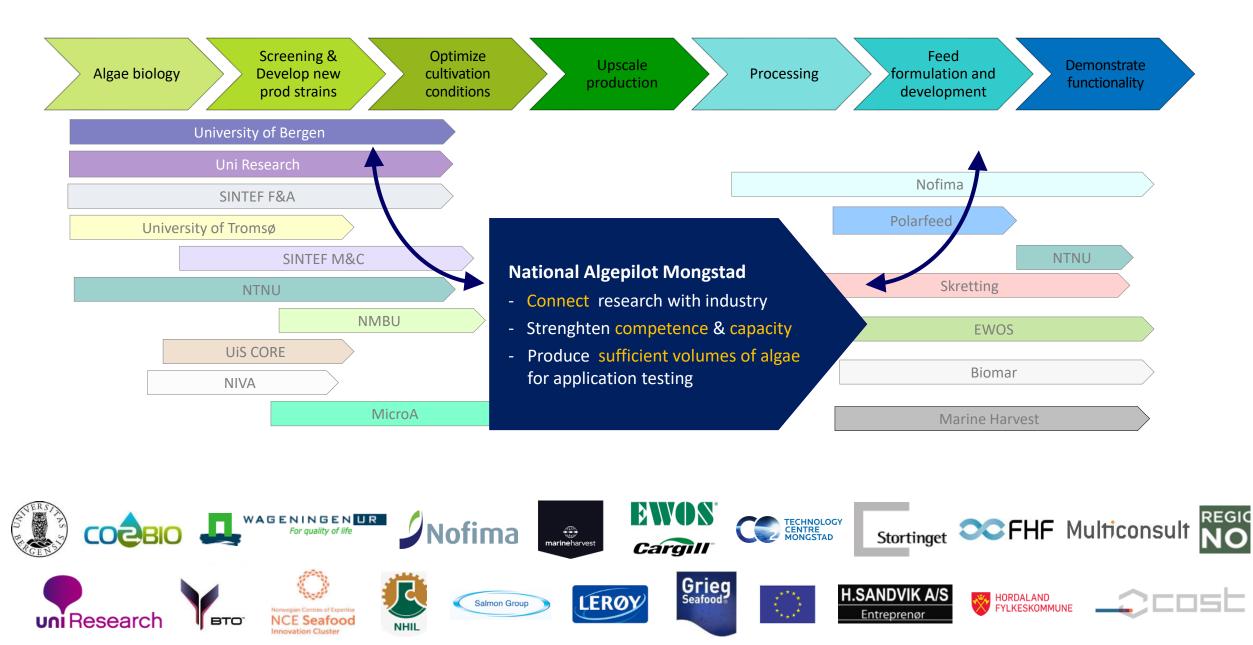
### Roadmap for microalgae based aquafeed (2013)





### Roadmap for microalgae based aquafeed (2013)





### National Algaepilot Mongstad

#### National platform for the industrialization of microalgae

- Owned by UiB
- Managed by UiB, NORCE and CO2BIO
- Build in 2016
- Operational since 2017
- Nextdoor to Equinor refinery and TCM



#### Financed by:



Stortinget

IORDALAND

University of Bergen Seafood Research Fund Government Hordaland County Municipality councils 6 mNOK 3 mNOK 6 mNOK 2 mNOK 1 mMOK 18 mNOK





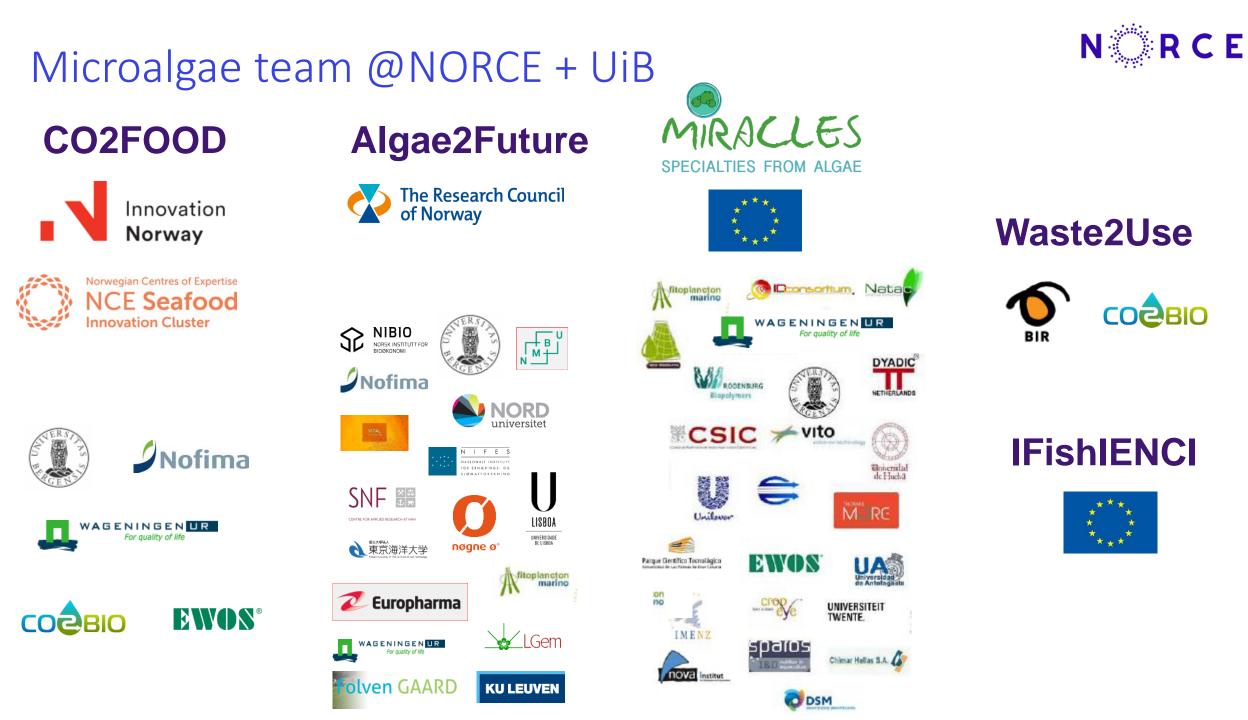


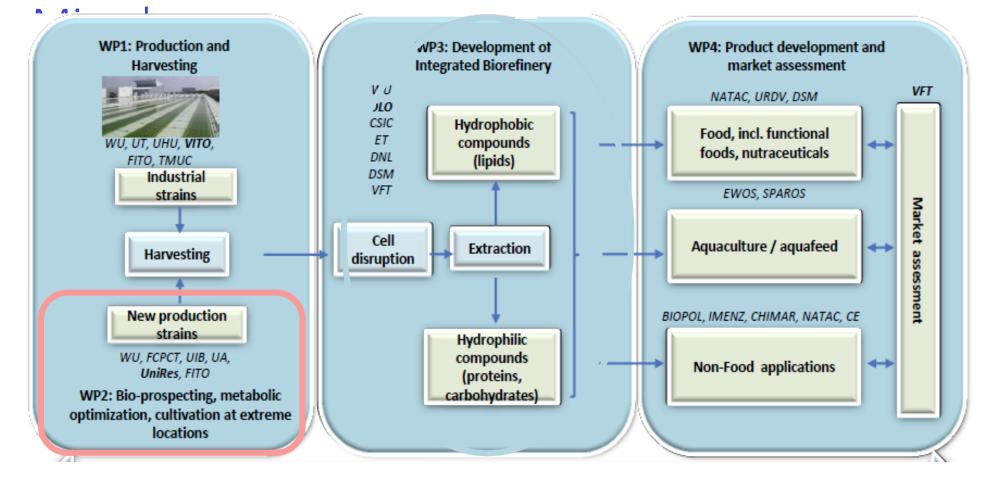


We develop the full microalgae production chain: from bioprospecting to process optimization and biomass production at pilot scale

N/ EN

...to development of new valuable products from microalgae











#### Aquaculture feed

#### Food & Nutraceuticals









#### Non-food specialties

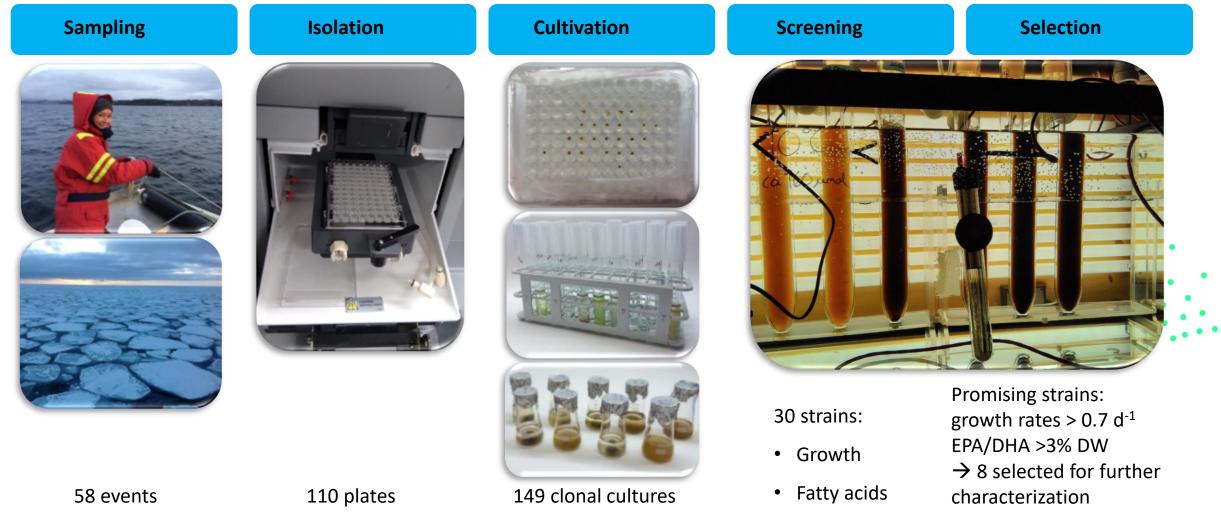


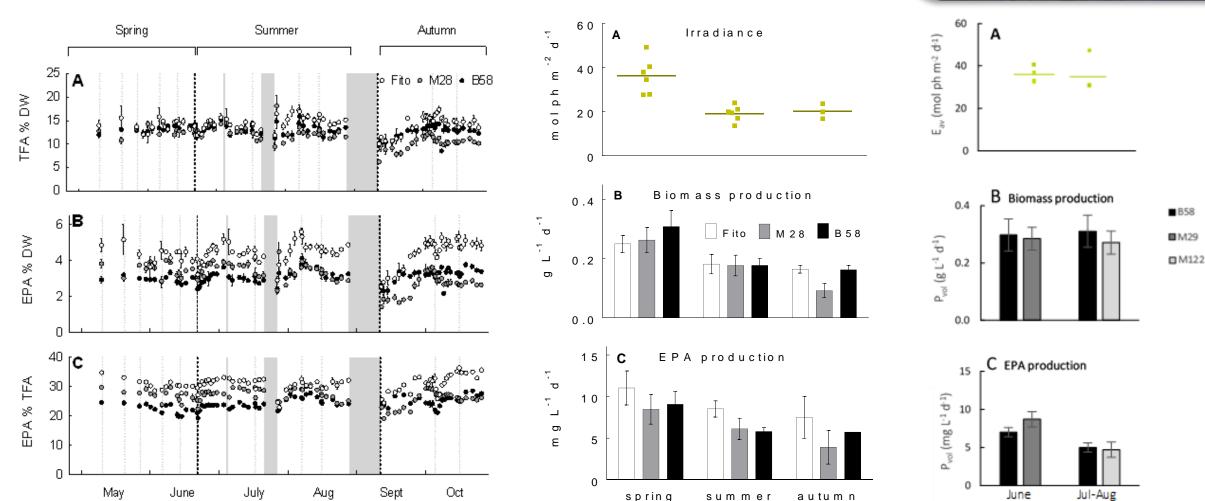


### Bioprospecting + strain selection – Nordic climate Search for: strains with high EPA/DHA content.



Assumption: Microalgae from northern high latitudes are expected promising candidates, as low growth temperatures can increase fatty acid unsaturation.





## Bioprospecting + strain selection – Nordic climate

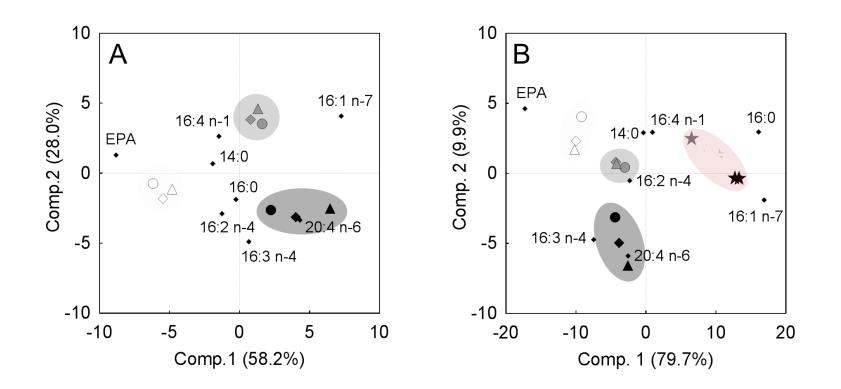
Comparison under Nordic outdoor conditions in flat-panel PBRs Compared vs. commercial *Phaeodactylum* reference strain



2017

#### Bioprospecting + strain selection – Nordic climate





A principal component analysis (PCA) of the average seasonal fatty acid compositions (%TFA) revealed strainspecific fatty acid profiles and only little influence of the season on the fatty acid composition.

However, adding fatty acid data from laboratory experiments to the PCA, revealed more significant differences between outdoor- and laboratory-grown cultures than between strains.

Microalgae show great potential as functional ingredients in aquaculture feeds sparos **EVOS**<sup>®</sup> Cargill<sup>®</sup>

#### **Experiments:**

- *Nannochloropsis* and *Phaeodactylum* (whole cells, disrupted, residual biomass, oil)
- Diets with 1 8 % inclusion rates
- Tested on: salmon, gilthead seabream, senegalese sole ۲

#### Demonstrated benefits on:

- **Animal welfare** (stress resistance, immunity, improved survival of larvae)
- **Consumer quality traits** (more vivid and typical external pigmentation)
- **Reduce reliance on finite marine-harvested resources** (e.g. replacement of fish meal (80%) and fish oil (30%) )





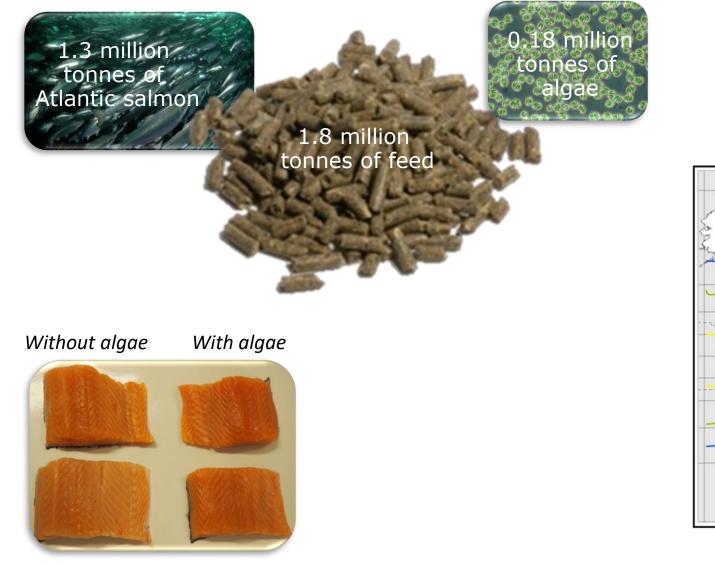


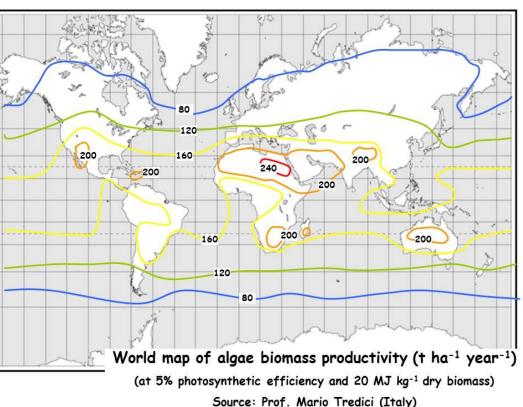




## Scale - Salmon as example

Objective: replace 10% of fish meal with algae



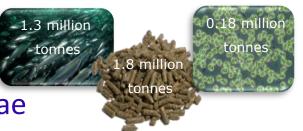




## Scale - Salmon as example

Objective: replace 10% of fish meal with algae

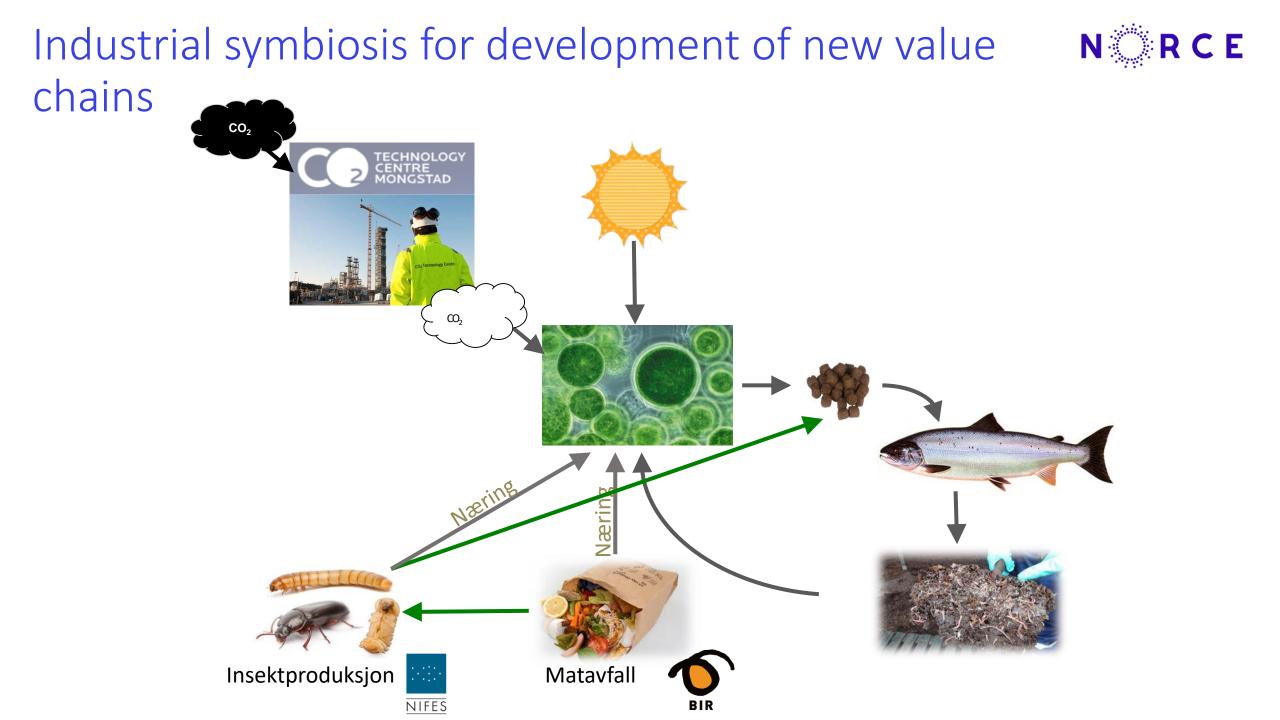
- Nutrients needed:
  - 293 400 tons CO<sub>2</sub>
  - 14 670 ton N
  - 1 630 ton P
- TCM captures 100 000 ton CO<sub>2</sub> per year
- Yara produces in Norway alone 2,7 million ton NPK yearly BUT
- There are other sources as well....









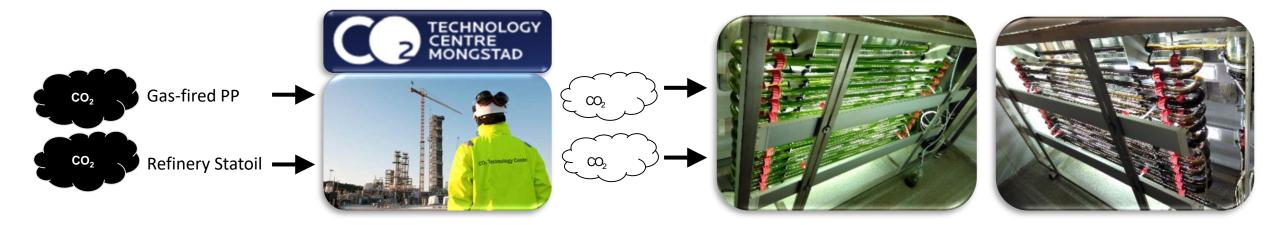


# Evaluation of different CO<sub>2</sub> sources for microalgae production

#### Tested in 25L LGEM tubular PBRs:

- 3 sources
  - tech CO<sub>2</sub>
  - TCM  $CO_2 RFCC$
  - TCM  $CO_2 CHP$

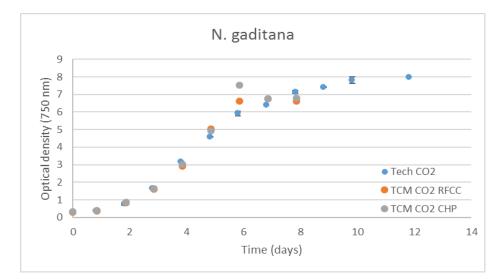
- 3 algae
  - Tetraselmis chuii
  - Nannochloropsis gaditana
  - Phaeodactylum tricornutum

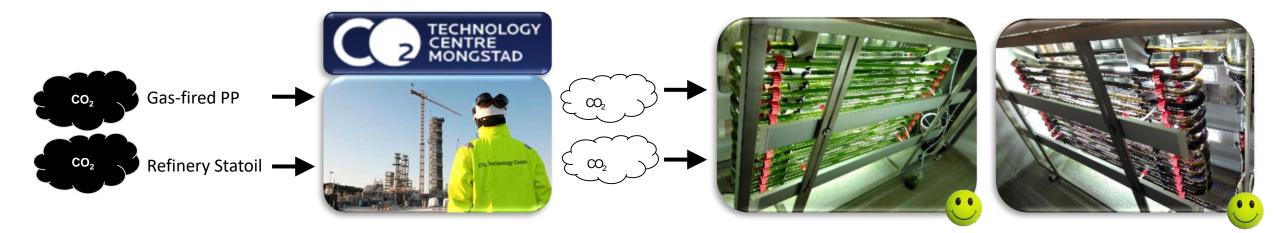


# Evaluation of different CO<sub>2</sub> sources for microalgae production

#### Tested in 25L LGEM tubular PBRs:

- Equal or better growth on captured CO<sub>2</sub>
- Still looking into biomass quality





### Preliminary experiments – integration with waste streams

Municipality Biodegradable Waste

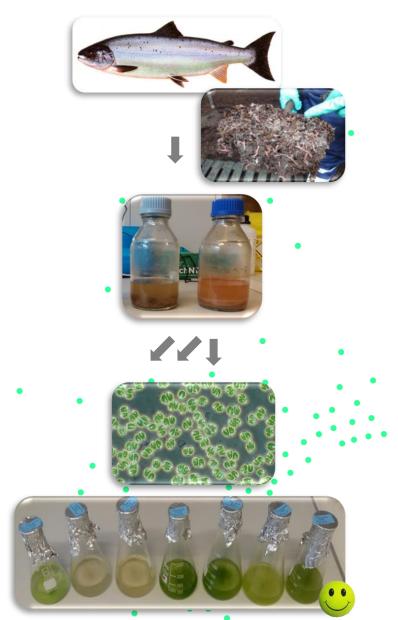


Insect manure



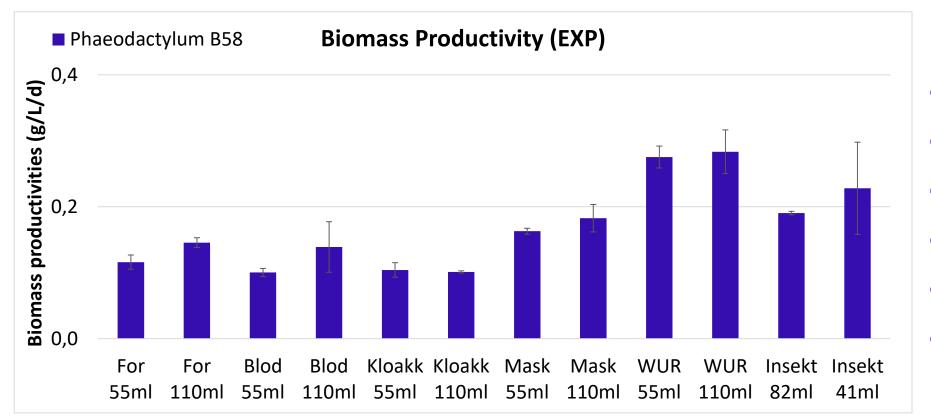


Fish manure



# WP 1 Establish production strains and commercial cultivation media

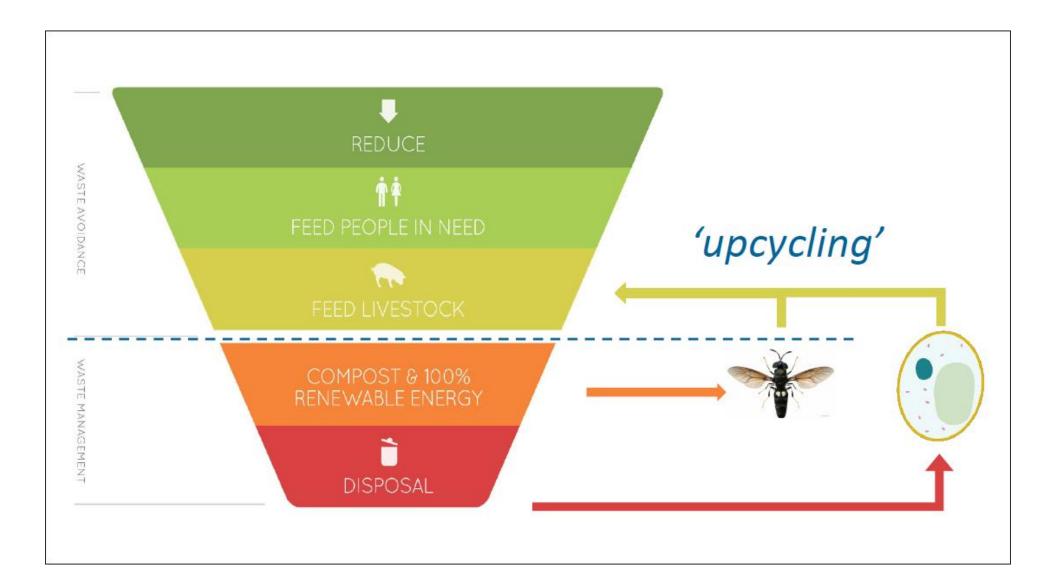
#### • Waste streams

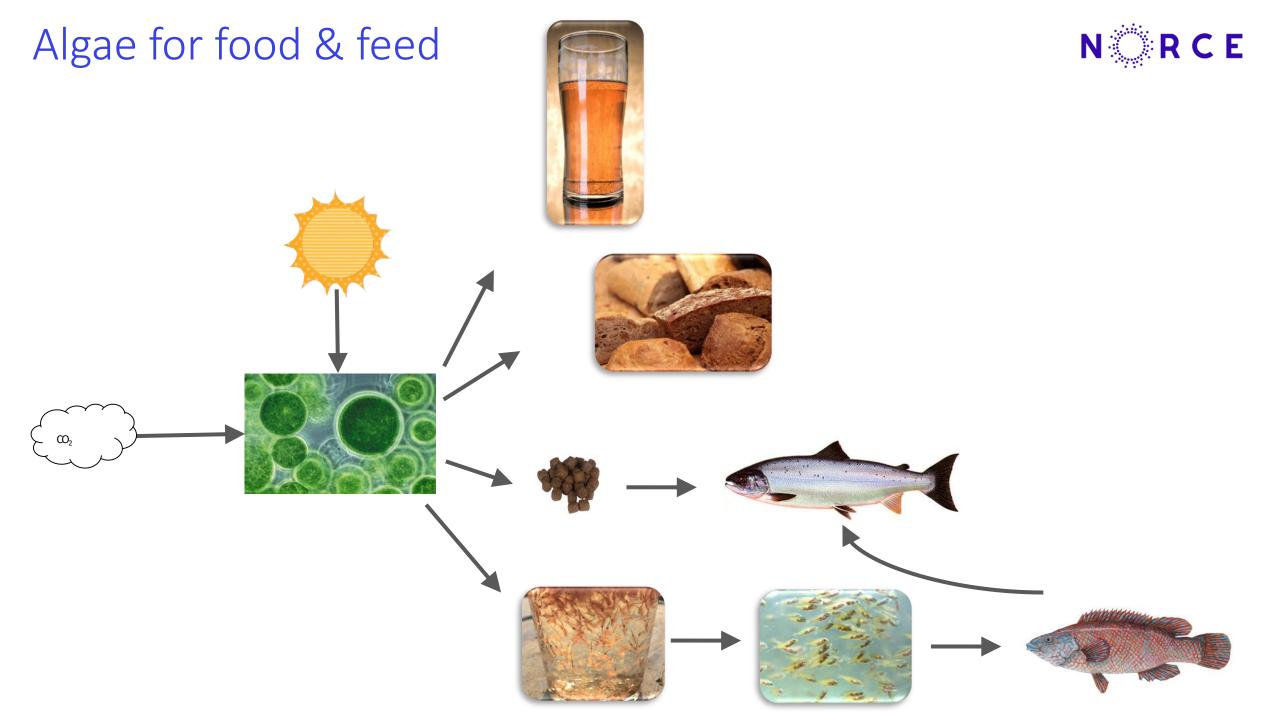


#### Extracts of:

- Aquaculture waste
- Fish processing plant
- Municipal waste water
- Beer brewing waste
- WUR : standard medium
- Insect manure

## Using algae within the organic waste pyramid





# Algae for plankton and fish larvae production

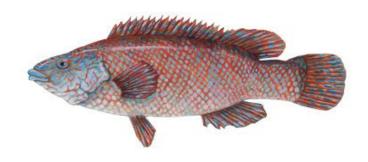


- Other fish than salmon: e.g. Ballan wrasse, more difficult production process Greenwater effect
- Light filter / create shade
- Anti-bacterial agent
- In situ biological filter and produce oxygen
- Beneficial effects on health

Feed / feed enrichment  $\rightarrow$  direct or via copepods and rotifers

















# Thank you for your attention

Questions?

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- norceresearch.no
- @NORCEresearch